



ALAMANCE COUNTY TAX ADMINISTRATION

How to Complete Form AV-9

Application for Property Tax Relief · 2027 Tax Year · Due June 1, 2027

You must complete and sign the application yourself. Tax office staff are happy to answer questions, but they can't fill in any part of the form for you. Leave the "Office Use Only" boxes, including Property ID Number, blank. We'll add them.

What to Complete for Each Program

	Elderly or Disabled Exclusion	Circuit Breaker Deferment	Disabled Veteran Exclusion
Complete	Parts 2, 5 & 6	Parts 4, 5 & 6	Parts 3 & 6
Attach	Income proof (see Part 5). Under 65: Form AV-9A	Income proof (see Part 5). Under 65: Form AV-9A	Form NCDVA-9 from a Veterans Service Officer
How often	Once, unless you move or your eligibility changes	Every year	Once, unless you move or your eligibility changes

Step by Step

- Page 1, applicant information.** Enter your name, date of birth, and addresses. If you're married, include your spouse's information. Answer each Yes/No question.
- Part 1, select a program.** Mark the program you want. Not sure which is best? You may mark more than one, and we'll send your options once values and tax rates are set.
- Parts 2-4, program questions.** Complete only the part for each program you marked. Answer based on your situation as of **January 1**.
- Part 5, income** (Elderly or Disabled and Circuit Breaker only). Enter Social Security numbers for you and your spouse. They're required and kept confidential. Mark how you're providing your tax return, then list 2026 income for both spouses, lines a through i, and the total.
- Part 6, sign and date.** Print your name, sign, and date. If you're married, your spouse signs too.

Proof of Income

- If you file taxes:** a copy of the first two pages and Schedule 1 of your 2026 federal return. If you haven't filed yet, send it when you do. We can't finish processing without it.
- If you don't file:** your **SSA-1099** showing total 2026 Social Security benefits, plus proof of any other income (W-2, 1099-R, 1099-INT, 1099-DIV, or bank statements).
- Need an SSA-1099?** Get a copy at ssa.gov/myaccount or by calling Social Security at 1-800-772-1213.

Eligibility Is Set on January 1

- You must own the home and live in it as your permanent residence.
- Elderly:** 65 or older. **Disabled:** Form AV-9A signed by a N.C.-licensed physician or a government agency. **Veteran:** total and permanent service-connected disability, certified on Form NCDVA-9.

Return your application by June 1, 2027

Alamance County Tax Administration, 124 West Elm Street, Graham, NC 27253

Late application? With good cause, it may be approved for the current year only.

Questions? We're glad to help.

PHONE 336-570-4116

EMAIL taxexemptions@alamancecountync.gov

WEB tax.alamancecountync.gov